

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re: W.R.GRACE & CO., ET AL  
Case No. 01-01139

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer,  
other than for security, of the claim referenced in this notice.

LIQUIDITY SOLUTIONS, INC  
Name of Transferee

COWLES & THOMPSON PC  
Name of Transferor

Name and Address where notices and payments  
to transferee should be sent:

Court Claim# (if known): 67  
Amount of Claim: \$14,814.65  
Date Claim Filed: 5/15/2001

LIQUIDITY SOLUTIONS, INC  
ONE UNIVERSITY PLAZA  
SUITE 312  
HACKENSACK, NJ 07601  
Phone:  
(201) 968-0001

Phone: \_\_\_\_\_  
Last Four Digits of Acct#: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best  
of my knowledge and belief.

By: /s/James Yenzer  
Transferee/Transferee's Agent

Date: 8/9/2008

*Penalty for making a false statement. Fine up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571*

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re: W.R.GRACE & CO., ET AL  
Case No. 01-01139

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

Claim No. 67 (if known) was filed or deemed filed under 11 U.S.C. § 1111 (a) in this case by the alleged transferor. As evidence of the transfer of claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 8/9/2008.

**Liquidity Solutions Inc**  
Name of Transferee

Address of Transferee:  
One University Plaza  
Suite 312  
Hackensack, NJ 07601

**COWLES & THOMPSON PC**  
Name of Alleged Transferor

Address of Alleged Transferor:  
**COWLES & THOMPSON PC**  
**901 MAIN ST STE 4000**  
**DALLAS, TX 75202**

**~~DEADLINE TO OBJECT TO TRANSFER~~**

The transferor of claim named above is advised that this Notice of Transfer of Claim Other Than for Security has been filed in the clerk's office of this court as evidence of transfer. Objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

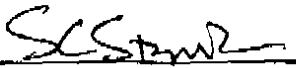
TRANSFER NOTICE

COWLES & THOMPSON, P.C. ("Assignor"), transfers and assigns unto Liquidity Solutions, Inc., as agent, with an address at One University Plaza, Suite 312, Hackensack, New Jersey 07601, its successors and assigns ("Assignee"), pursuant to the terms of an ASSIGNMENT OF

CLAIM between Assignor and Assignee (the "Agreement"), all of Assignor's right, title and interest in, to and under the Claim of Assignor as set forth in the Agreement against W.R. Grace & Co., et al., (the "Debtor"), in the aggregate amount of \$14,814.65, representing all claims of Assignor pending against the Debtor in the United States Bankruptcy Court, District of Delaware, administered as Case No. 01-01139.

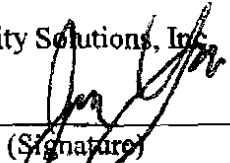
IN WITNESS WHEREOF, Assignor has signed below as of the \_\_\_\_\_ day of \_\_\_\_\_, 2008

COWLES & THOMPSON, P.C.

  
(Signature)

SC STAPLETON SHAREHOLDER  
(Print Name and Title)

Liquidity Solutions, Inc.

  
(Signature)

James Yentzer  
(Print Name)